# Application for Admission of Securities to Trading

Name of Applicant:

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **PURPOSE OF THIS FORM**  The submission of this form shall be provisional. Formal application is to be made when the Prospectus relating to the securities to be admitted to trading has been approved and published. All applications are subject to AIFC Regulations and Rules and Astana International Exchange Business Rules.   |  |  |  | | --- | --- | --- | | **Dealings expected to start on** | |  | | **(trading date):** | |  | |  | | | | **1.** | **Full legal name of Issuer:** |  | |  |  | | | **2.** | **Full description of each class of security for which application is now being made (including type of Financial Instrument, amount, price etc.):** | | | | | | | | | | |
|  | |  | | | | | | |
| **3.** | | **Trading symbol of each security for which this application is being made:** | | | | | | |
|  | |  | | | | | | |
| **3.** | | **Are the securities for which application is now made:** | | | | | | |
| **a.** | | identical in all respects with each other? \* | **YES:** |  | **NO:** |  |
| **b.** | | identical in all respects with an existing class of security? \* | **YES:** |  | **NO:** |  |
| **c.** | | freely negotiable? | **YES:** |  | **NO:** |  |

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| \* If you answered *NO* to any of the questions, please provide relevant clarifications. |
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| **4.** | **Issued quantity (whole Class of Securities to be admitted)** | |  | | | | | | |
|  | | | | | | | | | |
| **5.** | **Tradable quantity at the first day of trading** | |  | | | | | | |
|  | | | | | | | | | |
| **6.** | **Expected percentage of Free Float for this security post issue:** | |  | | | | | | |
|  | | | | | | | | | |
|  | | | | | | | | | |
| **7.** | **ISIN Number:** | |  | | | | | | |
|  |  | |  | | | | | | |
|  |  | |  | | | | | | |
| **8.** | **Date of Securities’ availability (at AIX CSD/AIX Registrar):** | |  | | | | | | |
| *NB: this must be no later than the first day of trading where this has been applied for.* | | | | | | | | | |
|  |  | |  | | | | | | |
|  |  | |  | | | | | | |
| **9.** | **Date of the certificate on securities issue registration issued by the AIX Registrar (where applicable):** | | **/     /     /** | | | | | | |
| **10.** | **Please state the maturity of the Debt Security** | | **/     /     /** | | | | | | |
|  | | | | | | | | | |
| **11.** | **Settlement** | |  | | | | | | |
|  | | | | | | | | | |
| **(a)** | **Are the securities for which application is now made eligible for electronic settlement pursuant to Admission?** | | | **YES:** |  | **NO:** |  | |
|  |  | | |  |  |  |  |
| **(b)** | **Default place of settlement (system):** | |  | | | | | | |
|  | | | | | | | | | |
| **12.** | **Issuer details** | | | | | | | | |
|  | | | | | | | | | |
| **(a)** | **Website address:** |  | | | | | | | |
|  | | | | | | | | | |
| **(b)** | **Contact name:** |  | | | | | | | |
|  | | | | | | | | | |
| **(c)** | **Job title:** |  | | | | | | | |
|  | | | | | | | | | |
| **(d)** | **Telephone number:** |  | | | | | | | |
|  |  |  | | | | | | | |
| **(e)** | **Email address:** |  | | | | | | | |
|  | | | | | | | | | |

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| **13.** | **Brief description of business / fund type:** | |  | |
|  |  | | |  |
| **14.** | **Sponsor/ Lead manager / Adviser:** | | | |
|  | | | | |
| **(a)** | | **Contact name:** |  | |
| **(b)** | | **Telephone Number:** |  | |
| **(c)** | | **Email address:** |  | |
|  | | | | |
|  | | | | |
| **15.** | **Confirmed Market Maker(s) (except for Debt Securities):** | |  | |
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| **16.** | **Address at which admission documents will be available:** | | | |
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| **Declaration**  We have read and acknowledge our obligations under the AIFC Regulations and Rules and AIX Business Rules. Accordingly, we declare that: | |
| (a) | All conditions for admission to trading which are required prior to application have been fulfilled in relation to the issuer and the securities indicated in this form; |
|  | |
| (b) | All documents and information required to be included in the application have been or will be supplied in accordance with AIFC and AFSA Regulations and Rules. Also, all other requirements of the AIX in respect of the application have been or will be complied with; |
|  | |
| (c) | For new applicants only, the issuer is in compliance with any regulation and/or stock exchange on which it has its securities traded; |
|  | |
| (d) | We shall pay applicable admission and annual fees, as they fall due; |
|  |  |
| (e) | Information provided is in all respects accurate, complete and not misleading. |
| (f) | We undertake to comply with AIFC Regulations and Rules and AIX Business Rules. |
| Signature of the individual Date  Место для ввода даты.  authorised by the Applicant   |  | | --- | | Место для ввода текста. |   Name of the individual  authorised by the Applicant | |
|  | |
| ***Please ensure that all sections where applicable on this form have been completed. Failure to do so may cause delays in admission.*** | |

**Annex to the Application for Admission of Securities to Trading**

*Applicant’s Name:*

|  |  |  |  |
| --- | --- | --- | --- |
| **Admission type (*exempt, public, wholesale*)** |  | | |
| **Static Data for Bonds\*** |  | **Static Data for Equities** |  |
| Security Code |  | Security Code |  |
| Security Short Name |  | Security Short Name |  |
| Security Name |  | Security Name |  |
| Instrument |  | Instrument |  |
| Issue Currency |  | Issue Currency |  |
| Trading Currency |  | Trading Currency |  |
| Country |  | Country |  |
| Issuer |  | Issuer |  |
| ISIN |  | ISIN |  |
| CFI Code |  | CFI Code |  |
| Original Issued Qty |  | Issue Price |  |
| Issued Qty |  | Issued Qty |  |
| Tradeable Qty |  | Tradeable Qty |  |
| Issue Date |  | Listing Date |  |
| Listing Date |  | Trading Date |  |
| Trading Date |  | Delisting Date |  |
| Delisting Date |  | Tick size |  |
| Maturity Date |  | Qty Step |  |
| Issue Price |  |  |  |
| Face Value |  |  |  |
| Year Basis (30/360 or Actual/Actual) |  |  |  |
| Coupon Rate |  |  |  |
| Price Multiplier |  |  |  |
| Coupon Frequency |  |  |  |

*\*Please note, for Bonds, we also need a coupon calendar with list of coupon dates. Also, the issuer should specify, if the coupon date is holiday/weekend, then the coupon date should be moved to the next business day or to the previous.*

Signature of the individual Date

Место для ввода даты.

authorised by the Applicant

|  |
| --- |
| Место для ввода текста. |

Name of the individual

authorised by the Applicant