PLAN TO CARRY OUT IPO

This is a written certification by:

**[*company name*],** a company organized, validly existing, and in good standing, under the laws of [●], having its registered address at [●], company registration [●], (the “Company”)

that it (or its corporate parent or subsidiary) has current intention to carry out an initial public offering of ***Shares***, in which ***Shares*** will be ***Admitted to Trading*** on the ***AIX Market,*** within two (2) years from the date of the ***Pre-IPO Listing;***

That in furtherance of the foregoing the Company (or its corporate parent or subsidiary) plans to take the following steps to prepare for such offering: [●].

Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Full Name\_\_\_\_\_\_\_\_\_\_\_\_

Position \_\_\_\_\_\_\_\_\_\_\_\_\_

Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_