

**Market Notice 2020-09-16\_5****AIX Book-building coupon rate range announcement**

<b>Date</b>	16/09/2020
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AIX hereby informs Market Participants that, based on information provided to AIX by the Bookrunner, First Heartland Securities JSC, the initial coupon indicative for the Book-building for the bonds of the Republic of Kazakhstan, represented by the Ministry of Finance of the Republic of Kazakhstan has been established as follows:

- for the Series 01 (MFKZ.01\_BB) – not more than G-curve\* + 55 b.p
- for the Series 07 (MFKZ.07\_BB) - not more than G-curve + 65 b.p
- for the Series 11 (MFKZ.11\_BB) - not more than G-curve + 70 b.p

Please contact AIX Market Operations and On-boarding Department by phone, +77172 647300, or email, MktOps@aix.kz, for additional information.

\* <https://www.moex.com/ru/marketdata/indices/state/g-curve/>