

## Market Notice 2020-09-24\_02

### AIX New Listings

#### Debt Board

|             |            |
|-------------|------------|
| <b>Date</b> | 24/09/2020 |
|-------------|------------|

AIX hereby informs Market Participants that the first day of trading for the Series 07 Sovereign Bonds of the Republic of Kazakhstan will be on Friday, 25 September 2020, as follows:

|                          |                                                                                      |
|--------------------------|--------------------------------------------------------------------------------------|
| Security Name            | Sovereign Bonds of the Republic of Kazakhstan represented by the Ministry of Finance |
| Symbol                   | MFKZ7.0927                                                                           |
| ISIN                     | RU000A101RV2                                                                         |
| Board                    | DEBT                                                                                 |
| Instrument Type          | Bond                                                                                 |
| Currency                 | RUB                                                                                  |
| Country                  | Kazakhstan                                                                           |
| Issuer                   | The Republic of Kazakhstan represented by the Ministry of Finance                    |
| Original Issued Quantity | 10,000,000                                                                           |
| Issued Quantity          | 10,000,000                                                                           |
| Tradable Quantity        | 10,000,000                                                                           |
| Issue Date               | September 23, 2020                                                                   |
| First day of trading     | September 25, 2020                                                                   |
| Face value               | RUB 1,000                                                                            |
| Reference Price          | 100 %                                                                                |
| Pricing Convention       | Percentage of par value / Clean Price                                                |
| Tick Size Table          | 0.01                                                                                 |
| Maturity Date            | September 15, 2027                                                                   |
| Coupon Rate              | 6.55 %                                                                               |
| Coupon Freq              | Semi-annually                                                                        |
| Trading Volatility Band  | 5%                                                                                   |

Please contact AIX Market Operations and On-boarding Department by phone, +77172 64 73 00, or email, [mktops@aix.kz](mailto:mktops@aix.kz), for additional trading information.

Please contact AIX CSD by phone, +77172 23 53 02/ + 77172 23 53 79, or email, [ptd@aix.kz](mailto:ptd@aix.kz), for additional settlement information.