

Market Notice 2020-09-16_1

AIX Book-building announcement

Date	16/09/2020
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AIX hereby informs Market Participants that the Book-building for the bonds of the Republic of Kazakhstan, represented by the Ministry of Finance of the Republic of Kazakhstan will take place from 12:00 to 18:00 Nur-Sultan Time on September 17, 2020 as follows:

Security Name	Notes of the Republic of Kazakhstan, represented by the Ministry of Finance of the Republic of Kazakhstan
Symbol (Trading Mnemonic)	MFKZ.01_BB
ISIN	RU000A101RP4
Board	Debt
Instrument type	Bond
Currency	RUB
Country	Kazakhstan
Coupon range	Will be provided prior the start of the book-building
Issued Quantity	20,000,000
Tradable Quantity	20,000,000
Maturity Date	September 20, 2023
Tick Size Table	0.01%
Face Value	1 000 RUB
Year Basis	365
Coupon Frequency	Semi-annually
Duration of the book-building period	1 day
Pricing day	18 September 2020
Settlement day	23 September 2020
Lead Manager	First heartland SecuritesJSC
AIX CSD Settlement bank	Astana International Exchange Central Securities Depository Limited Bank account in PJSC ROSBANK Moscow Branch:

	<p>40807810187360000064</p> <p>AIX CSD Ltd TIN/IEC: 9909561338/770187001</p> <p>Bank's correspondent account: 30101810000000000256</p> <p>Bank's BIC: 044525256</p> <p>Bank's address: 22, Smolnaya street, Moscow, 125445, Russia</p> <p>Bank's TIN/IEC: 7730060164 / 770843001</p> <p>Bank's OKPO: 74466754</p> <p>Please indicate the purpose of payment as following:</p> <p>«Перевод средств в соответствии с п.2.3 Соглашения об оказании услуг по организации эмиссии государственных облигаций Республики Казахстан, номинарованных в валюте Российской Федерации и эмитируемых на территории Российской Федерации в оплату государственных облигаций ISIN: RU000A101RP4 серии 01»</p>
<p>Please contact AIX CSD, +77172 235 317 / +77172 235 302, or email, ptd@aix.kz, for additional settlement and allocation information.</p> <p>Please contact AIX Market Operations and On-Boarding Department by phone, +77172 647300, or email, MktOps@aix.kz, for additional trading information.</p>	