

AIX Market Operations and On-boarding

Market Notice 2020-09-23\_01

AIX Book-building announcement

<b>Date</b>	23/09/2020
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AIX hereby informs Market Participants that the Book-building for the Bonds of the MFO OnlineKazFinance LLP will take place from 09:00 a.m. to 12:00 p.m. Nur-Sultan Time on September 29, 2020 as follows:

Security Name	Bonds of the MFO OnlineKazFinance LLP
Symbol (Trading Mnemonic)	MFOK.0922_BB
ISIN	KZX000000518
Board	Debt
Instrument type	Bond
Currency	USD
Country	Kazakhstan
Yield range	8.5-9.00 %
Issued Quantity	70,000
Tradable Quantity	70,000
Maturity Date	29 September 2022
Tick Size Table	0.01%
Face Value	100 USD
Year Basis	360
Coupon Frequency	Quarterly
Duration of the book-building period	1 day
Pricing day	29 September 2020
Settlement day	29 September 2020
Lead Manager	JSC Freedom Finance
AIX CSD Settlement bank	Beneficiary's Name: Astana International Exchange Central Securities Depositary Limited Beneficiary's Identification Number: 180840900020 Beneficiary's Bank: Bank CenterCredit JSC Beneficiary's Bank Identification Code: KCJBKZKX Beneficiary's Account Number (IBAN):

	KZ248562202205514253
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Please contact AIX CSD, +77172 235 317 / +77172 235 302, or email, ptd@aix.kz, for additional settlement and allocation information.

Please contact AIX Market Operations and On-boarding Department by phone, +77172 647300, or email, MktOps@aix.kz, for additional trading information.