

AIX Market Operations & On-Boarding

Market Notice 2020-09-17_01

AIX Book-building coupon rate range announcement

Date 17/09/2020

AIX hereby informs Market Participants that, based on information provided to AIX by the Bookrunner, First Heartland Securities JSC, the coupon indicative for the Book-building for the bonds of the Republic of Kazakhstan, represented by the Ministry of Finance of the Republic of Kazakhstan has been established as follows:

- for the Series 01 (MFKZ.01_BB) not higher than 5.45%
- for the Series 07 (MFKZ.07_BB) not higher than 6.60%
- for the Series 11 (MFKZ.11_BB) not higher than 7.05%

Please contact AIX Market Operations and On-boarding Department by phone, +77172 647300, or email, MktOps@aix.kz, for additional information.