

Market Notice 2020-06-03_01

AIX second day Book-building announcement

Date	03/06/2020
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AIX hereby informs Market Participants that the Book-building of the Sale of the Shares by JSC “Sovereign Wealth Fund “Samruk Kazyna” of Shares and the Global Depositary Receipts (GDR) of JSC “National Atomic Company “Kazatomprom will take place from 09:00, 03/06/2020 until 11:30, 03/06/2020 Nur-Sultan Time (“Sale on the AIX”), as follows:

Type of the Bookbuild	Accelerated Bookbuild for institutional investors only
Seller Shareholder/Seller	JSC “Sovereign Wealth Fund “Samruk Kazyna”
Issuer	JSC “National Atomic Company “Kazatomprom
ISIN	Shares KZ1C00001619 Regulation S GDRs US63253R2013 For the purpose of the Book-Building session, a dummy ISIN will be used
Board	EQTYIPOKZT and EQTYIPOUSD
Instrument type	Share and GDR
Currency	KZT and USD
Country	Kazakhstan
Issued Quantity	Offering of approximately 11.5 million shares (in the form of Shares and GDRs)
Tradable Quantity	Offering of approximately 11.5 million shares (in the form of Shares and GDRs)
Tick Size Table	0.01 single tick size
Duration of the book- building period	1 day, from 09:00, 03/06/2020, till 11:30, 03/06/2020 Nur-Sultan time

Pricing day / time	03/06/2020 no later than 13:00 (T+0) Nur-Sultan time	
Cash Settlement day	04/06/2020 no later than 16:00 (T+1) Nur-Sultan time	
Securities Settlement day	05/06/2020 (T+2)	
AIX CSD Bank details	<p>For KZT please use the following details:</p> <p>BANK ACCOUNT DETAILS FOR KZT</p> <p>Beneficiary's Name Astana International Exchange Central Securities Depository Limited</p> <p>Beneficiary's Identification Number 180840900020</p> <p>Beneficiary's Bank Bank CenterCredit JSC</p> <p>Beneficiary Bank's identification code KCJBKZKX</p> <p>Beneficiary's Account Number (IBAN) KZ808562202105464341</p> <p>For USD please use the following details:</p> <p>AIX CSD Settlement bank</p> <p>Beneficiary's Name: Astana International Exchange Central Securities Depository Limited Beneficiary's Identification Number: 180840900020 Beneficiary's Bank: Bank CenterCredit JSC</p> <p>Beneficiary Bank's identification code: KCJBKZKX Beneficiary's Account Number (IBAN): KZ248562202205514253 Correspondent Bank Name: THE BANK OF NEW YORK MELLON Correspondent Bank SWIFT: IRVTUS3N Correspondent Account Number: 8900587520</p>	
Bookbuild Scenario	Fixed price, bids may only be submitted at the below fixed price.	
Symbol (Trading Mnemonic)	Shares.FixedBook for shares	GDR.FixedBook for GDRs
Price	USD 13 per 1 GDR KZT 5,230.81 per 1 Share	

Managers	JSC Subsidiary organization of Halyk Bank of Kazakhstan “Halyk Finance” is acting as AIX Coordinator and Bookrunner and Renaissance Securities (Cyprus) Limited is acting as Joint Global Coordinator and AIX bookrunner*.
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Only institutional investors will be allowed to participate in the Sale on the AIX. Market Participants will be restricted to submit Buy Order received from their individual customer (retail investor). The Book-building for retail investors with more extended time period will be open right after closing of the book-building, pricing and allocation for institutional investors.

** For the avoidance of doubt, the Parties acknowledge that terms the “AIX Coordinator and Bookrunner” and “Joint Global Coordinator and AIX bookrunner” are used in this Agreement for convenience only; AIX is not associated with “AIX Coordinator and Bookrunner” and “Joint Global Coordinator and AIX bookrunner” and AIX shall not be liable for any actions or omissions made by these entities.*