

Market Notice 2020-06-02_01

AIX First day Book-building announcement

Date	02/06/2020
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AIX hereby informs Market Participants that the Book-building of the Sale of the Shares by JSC “Sovereign Wealth Fund “Samruk Kazyna” of Shares and the Global Depositary Receipts (GDR) of JSC “National Atomic Company “Kazatomprom” will take place from 21:45 02/06/2020 until 23:45 02/06/2020 Nur-Sultan Time (“Sale on the AIX”), as follows:

Type of the Bookbuild	Accelerated Bookbuild for institutional investors only
Seller Shareholder/Seller	JSC “Sovereign Wealth Fund “Samruk Kazyna”
Issuer	JSC “National Atomic Company “Kazatomprom”
ISIN	Shares KZ1C00001619 Regulation S GDRs US63253R2013 For the purpose of the Book-Building session, a dummy ISIN will be used
Board	EQTYIPOKZT and EQTYIPOUSD
Instrument type	Share and GDR
Currency	KZT and USD
Country	Kazakhstan
Issued Quantity	Domestic Offering of at least 11.5 million Shares Domestic Offering of at least 11.5 million GDRs
Tradable Quantity	Domestic Offering of at least 11.5 million Shares Domestic Offering of at least 11.5 million GDRs
Tick Size Table	0.01 single tick size
Duration of the book-building period	1 day, 02/06/2020, from 21:45 till 23:45 02/06/2020 Nur-Sultan time

Pricing day	03/06/2020 no later than 13:00 (T+0) Nur-Sultan time			
Cash Settlement day	04/06/2020 no later than 16:00 (T+1) Nur-Sultan time			
Securities Settlement day	05/06/2020 (T+2)			
AIX CSD Bank details	<p>For KZT please use the following details:</p> <p>BANK ACCOUNT DETAILS FOR KZT</p> <p>Beneficiary's Name Astana International Exchange Central Securities Depository Limited</p> <p>Beneficiary's Identification Number 180840900020</p> <p>Beneficiary's Bank Bank CenterCredit JSC</p> <p>Beneficiary Bank's identification code KCJBKZKX</p> <p>Beneficiary's Account Number (IBAN) KZ808562202105464341</p> <p>For USD please use the following details:</p> <p>AIX CSD Settlement bank</p> <p>Beneficiary's Name: Astana International Exchange Central Securities Depository Limited Beneficiary's Identification Number: 180840900020 Beneficiary's Bank: Bank CenterCredit JSC</p> <p>Beneficiary Bank's identification code: KCJBKZKX Beneficiary's Account Number (IBAN): KZ248562202205514253 Correspondent Bank Name: THE BANK OF NEW YORK MELLON Correspondent Bank SWIFT: IRVTUS3N Correspondent Account Number: 8900587520</p>			
Bookbuild Scenario	Classic		At strike	
Symbol (Trading Mnemonic)	Shares.Classic Book for shares	GDR.Classic Book for GDRs	Shares.AtStrike Book for shares	GDR.AtStrike Book for GDRs
Price	Investor's price		Technical indication of 1* which means a willing of the Investor to submit order at strike price	

		*this is not a price	
Managers	JSC Subsidiary organization of Halyk Bank of Kazakhstan "Halyk Finance" is acting as AIX Coordinator and Bookrunner and Renaissance Securities (Cyprus) Limited is acting as Joint Global Coordinator and AIX bookrunner. *		

Only institutional investors will be allowed to participate in the Sale on the AIX. Market Participants will be restricted to submit Buy Order received from their individual customer (retail investor). The Book-building for retail investors with more extended time period will be open right after closing of the book-building, pricing and allocation for institutional investors.

**For the avoidance of doubt, the Parties acknowledge that terms the "AIX Coordinator and Bookrunner" and "Joint Global Coordinator and AIX bookrunner" are used in this Agreement for convenience only; AIX is not associated with "AIX Coordinator and Bookrunner" and "Joint Global Coordinator and AIX bookrunner" and AIX shall not be liable for any actions or omissions made by these entities.*