

## Market Notice 2020-06-02\_02

Timeline and information related to the first day book-building, allocation and cash - settlement of the Sale by JSC “Sovereign Wealth Fund “Samruk Kazyna” of the Shares and the Global Depositary Receipts (GDR) of the JSC “National Atomic Company “Kazatomprom” (“the Sale on the AIX”)

<b>Date</b>	02/06/2020
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AIX hereby informs Market Participants of the timeline for the book-building, allocation and cash - settlement of the Sale of the Shares and Global Depositary Receipts (GDR) of the JSC “National Atomic Company “Kazatomprom”: <sup>1</sup>			
Process	Action Taker	Description	Time
Sending orders into the AIX Trading system	Market Participants and Custodians	Market Participants and Custodians are requested to send bids with “GTC” duration.	21:45-23:45 Nur-Sultan Time (NST)  02/06/2020
Providing Investors’ information	Market Participants Custodians	The bids of Market Participants must contain the investors’ information	Book-building period
Sending the Order Book	AIX	Final bid file with investor names sent to Lead Manager / Bookrunner.	Until 00:15 NST 03/06/2020
Pricing process	AIX coordinator and bookrunner	Pricing announcement and allocation confirmed to Market Participants	no later than 13:00 NST 03/06/2020,
Transfer Investors’ funds to the Book-Build Settlement Account	Market Participants	Market Participants must deposit / transfer to the Book-Build Settlement Account a sufficient amount to	Funds must be received on the AIX CSD bank account no

<sup>1</sup> This timeline shall not be applicable to AIX Coordinator and Bookrunner and Joint Global Coordinator and AIX Bookrunner, which is regulated by a separate agreement between the Parties.

		cover the total sum of the bids submitted by the Market Participant.	later than 16:00 NST on 04/06/2020.
GDRs and Shares distribution	AIX CSD	The AIX CSD credits the shares and GDRs to the investors' accounts at the AIX CSD	05/06/2020
GDRs and Shares distribution confirmation	AIX CSD	The AIX CSD sends to each Trading Member a file with the allocation for their respective clients	05/06/2020
Excess cash transfer	AIX CSD	If applicable, the AIX CSD transfers any excess cash back to the Trading Members' bank accounts	By Trading Members' request

**Only institutional investors** will be allowed to participate in the Sale on the AIX. A separate extended Book-building session for retail investors only will be open right after the closing of the book-building, pricing and allocation for institutional investors. Market Participants must ensure that they do not submit Buy Orders received from their individual customers (retail investors). By participating in the Book-Building, the AIX Trading Members accept that the Seller Shareholder (through the AIX Coordinator Bookrunner and Joint Global Coordinator and AIX Bookrunner) **will refuse to allocate securities to retail investor**. Participating Trading Members undertake to convey this information to their clients and receive their approval prior to these clients submitting bids.

Please note, for cash transfers to the Book-build settlement bank, Market Participants must send in one aggregated transfer all monies received by their customer at the time of the transfer and not yet remitted to the AIX CSD Book-build settlement bank.

Market Participants submitting orders in the Book-build should take note that the allocation (if any) of the securities under any bid will be made within the number of securities specified in such bid. *The Orders submitted during the first book-building day cannot be cancelled or amended after closing the books of the first book-building session.*

By participating in the Book-Building, the AIX Trading Members explicitly consent to provide to the Seller Shareholder through the AIX Coordinator and Bookrunner and Joint Global Coordinator and AIX Bookrunner the identity of the investors (who have submitted) and undertake that they have received from such investors the authorisation to provide this information to the Seller Shareholder and the AIX.

By participating in the Book-Building, the AIX Trading Members accept that the Seller Shareholder (through the AIX Coordinator and Bookrunner and Joint Global Coordinator and AIX Bookrunner) may, at its sole discretion, refuse to allocate securities to any bid for any reason. Participating Trading Members undertake to convey this information to their clients and receive their approval prior to these clients submitting bids.

The Trading member who fails to meet its settlement obligations upon their book-building

bid in a timely manner by failure to deliver cash shall take responsibility under the AIFC Law.

By participating in the Book-Building, the AIX Trading Members accept that final distribution of the Shares and GDRs may differ from the allocation in case of a shortfall in funding by uncovered bids.

Please contact AIX CSD, +77172 235 317 / +77172 235 302, or email, [ptd@aix.kz](mailto:ptd@aix.kz), for additional settlement and allocation information.

Please contact AIX Market Operations by phone, +77172 647300, or email, [MktOps@aix.kz](mailto:MktOps@aix.kz), for additional trading information.

*For the avoidance of doubt, the Parties acknowledge that terms the “AIX Coordinator and Bookrunner” and “Joint Global Coordinator and AIX Bookrunner” are used in this Agreement for convenience only; AIX is not associated with “AIX Coordinator and Bookrunner” and “Joint Global Coordinator and AIX Bookrunner” and AIX shall not be liable for any actions or omissions made by these entities.*