

AIX Market Operations

## Market Notice 2020-03-12\_01

### AIX Book-building announcement

<b>Date</b>	12/03/2020
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AIX hereby informs Market Participants that the Book-building for the bonds of the Megastroy Ltd LLP. will take place from 09:00 to 12:00 Nur-Sultan Time on March 16, 2020 as follows:

Security Name	Bonds of Megastroy Ltd LLP
Symbol (Trading Mnemonic)	MGST.BB
ISIN	KZX000000211
Board	Debt
Instrument type	Bond
Currency	KZT
Country	Kazakhstan
Yield range	16.50-17.00%
Issued Quantity	75
Tradable Quantity	75
Maturity Date	16 March 2022
Tick Size Table	0.01%
Face Value	40,000,000 KZT
Year Basis	30/360
Coupon Rate	17.0%
Coupon Frequency	Semi-annually
Duration of the book-building period	1 day
Pricing day	16 March 2020
Settlement day	16 March 2020
Lead Manager	JSC Freedom Finance
AIX CSD Settlement bank	Beneficiary's Name: Astana International Exchange Central Securities Depository Limited  Beneficiary's Identification Number: 180840900020  Beneficiary's Bank: Bank CenterCredit JSC

	Beneficiary Bank's identification code: KCJBKZKX
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	Beneficiary's Account Number (IBAN): KZ808562202105464341
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Please contact AIX CSD, +77172 235 317 / +77172 235 302, or email, [ptd@aix.kz](mailto:ptd@aix.kz), for additional settlement and allocation information.

Please contact AIX Market Operations by phone, +77172 647300, or email, [MktOps@aix.kz](mailto:MktOps@aix.kz), for additional trading information.