

Market Notice 2019-12-25_01

AIX Book-building announcement

Date	25/12/2019
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AIX hereby informs Market Participants that the Book-building for the bonds of the Freedom Holding Corp. will take place from 09:00 to 17:00 Nursultan Time on December 27, as follows:

Security Name	Freedom Holding Corp.
Symbol (Trading Mnemonic)	FRHC.BB
ISIN	KZ000000294
Board	Debt
Instrument type	Bond
Currency	USD
Country	Kazakhstan
Yield range	6.00-7.00%
Issued Quantity	500
Tradable Quantity	500
Maturity Date	27 December 2022
Tick Size Table	0.01%
Face Value	100,000 USD
Year Basis	30/360
Coupon Rate	7.0%
Coupon Frequency	Semi-annually
Duration of the book-building period	1 day
Pricing day	27 December 2019
Settlement day	30 December 2019
Lead Manager	JSC Freedom Finance
AIX CSD Settlement bank	Beneficiary's Name: Astana International Exchange Central Securities Depository Limited Beneficiary's Identification Number: 180840900020 Beneficiary's Bank: Bank CenterCredit JSC Beneficiary Bank's identification code: KCJBKZKX Beneficiary's Account Number (IBAN):

KZ248562202205514253
Correspondent Bank Name: THE
BANK OF NEW YORK MELLON
Correspondent Bank SWIFT:
IRVTUS3N
Correspondent Account Number:
8900587520

Market Participants should note that the initial purchasers of the notes are required under the terms of the subscription agreement with the Issuer to not sell or transfer the notes until the end of the “distribution compliance period” provided in Regulation S. Regulation S requires that (i) the notes not be offered or sold within the United States or to, or for the account or benefit of a U.S. person (A) as part of their distribution at any time; and (B) otherwise until 40 days after the closing of the offering; and (ii) only outside the United States in offshore transactions meeting the requirements of Regulation S under the Securities Act.

More details are available under the “Plan of Distribution” and “Transfer Restrictions” sections of the Offering Memorandum.

The Issuer accepts responsibility for the Offering Memorandum and confirms that the Offering Memorandum contains all information which material in the context of the issue and offering of the notes, that the information contained in the Offering Memorandum is correct to the best of their knowledge and that no material facts or circumstances have been omitted.

Please contact AIX CSD, +77172 235 317 / +77172 235 302, or email, ptd@aix.kz, for additional settlement and allocation information.

Please contact AIX Market Operations by phone, +77172 647300, or email, MktOps@aix.kz, for additional trading information.