

## Market Notice 2019-12-10\_01

### AIX New Listings

#### Debt Board

<b>Date</b>	10/12/2019
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AIX hereby informs Market Participants and Custodians that the first day of trading for the bonds of the Altyn Public Limited Company will be on 11 December 2019, as follows:

Security Name	Bonds of the Altyn Public Limited Company
Symbol	ALTN.1222
ISIN	KZX0000000286
Board	DEBT
Instrument Type	Bonds
Currency	USD
Country	Kazakhstan
Issuer	Altyn Plc
Original Issued Quantity	100 000
Issued Quantity	100 000
Tradable Quantity	100 000
Issue Date	10 December 2019
First day of trading	11 December 2019
Face value	USD 100
Issue Price	100.6473%
Reference Price	100% of the Aggregate Nominal Amount
Pricing Convention	Percentage of par value / Clean Price
Tick Size Table	0.01
Maturity Date	10 December 2022
Coupon Rate	9.00 % per annum
Coupon Freq	Semi-annually
Trading Volatility Band	5%

AIX Participants and Clients should pay attention to the Selling Restrictions, such as that the offering and sale of the Bonds is subject to applicable laws and regulations and the Bonds may not be sold in other jurisdictions, including without limitation the United Kingdom, the European Economic Area, other than in compliance with applicable laws and regulations. The Bonds have not and will not be registered under the U.S. Securities Act of 1933 or the securities laws of any

state of the United States and may not be offered, sold or delivered within the United States or to, or for the account or benefit of, U.S. persons. It is the responsibility of AIX Trading Members to ensure that restricted investors cannot submit buy orders in ALTN.1222.

Please contact AIX Market Operations Department by phone, +77172 64 73 00, or email, [mktops@aix.kz](mailto:mktops@aix.kz), for additional trading information.

Please contact AIX CSD by phone, +77172 23 53 02/ + 77172 23 53 79, or email, [ptd@aix.kz](mailto:ptd@aix.kz), for additional settlement information.