

## Market Notice 2019-12-06\_01

### AIX Book-building announcement

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| <b>Date</b> | 06/12/2019 |
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This Market Notice is to update the Market Notice 2019-11-29\_01 as follows:

AIX hereby informs Market Participants and Custodians that the Book-building for the bonds of the Altyn Public Limited Company will take place from 09:00 until 18:00 Nursultan Time during the period from December 4 till December 6, and from 09:00 until 16:00 Nursultan Time on December 9, as follows:

|                                      |   |
|--------------------------------------|---|
| Security Name                        | Altyn Plc   |
| Symbol (Trading Mnemonic)            | ALTN.BB   |
| ISIN                                 | KZX000000286  |
| Board                                | Debt  |
| Instrument type                      | Bond  |
| Currency                             | USD   |
| Country                              | Kazakhstan  |
| Yield range                          | 8.50-9.00%  |
| Issued Quantity                      | 100,000   |
| Tradable Quantity                    | 100,000   |
| Maturity Date                        | 10 December 2022  |
| Tick Size Table                      | 0.01%   |
| Face Value                           | 100 USD   |
| Year Basis                           | 30/360  |
| Coupon Rate                          | 9.0%  |
| Coupon Frequency                     | Semi-annually   |
| Duration of the book-building period | 4 days  |
| Pricing day                          | 9 December 2019   |
| Settlement day                       | 10 December 2019  |
| Lead Manager                         | JSC Freedom Finance   |
| AIX CSD Settlement bank              | Beneficiary's Name: Astana International Exchange Central Securities Depository Limited<br>Beneficiary's Identification Number: 180840900020<br>Beneficiary's Bank: Bank CenterCredit JSC |

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|  | Beneficiary Bank's identification code:<br>KCJBKZKX<br>Beneficiary's Account Number (IBAN):<br>KZ248562202205514253<br>Correspondent Bank Name: THE<br>BANK OF NEW YORK MELLON<br>Correspondent Bank SWIFT:<br>IRVTUS3N<br>Correspondent Account Number:<br>8900587520 |
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Please contact AIX CSD, +77172 235 317 / +77172 235 302, or email, [ptd@aix.kz](mailto:ptd@aix.kz), for additional settlement and allocation information.

Please contact AIX Market Operations by phone, +77172 647300, or email, [MktOps@aix.kz](mailto:MktOps@aix.kz), for additional trading information.