

Market Notice 2019-11-29_01

AIX Book-building announcement

Date	29/11/2019
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This Market Notice is to update the Market Notice 2019-11-28_01 as follows:

AIX hereby informs Market Participants and Custodians that the Book-building for the bonds of the Altyn Public Limited Company will take place during the period from December 4 till December 6, 3 days, from 09:00 until 18:00 Nursultan Time, as follows:

Security Name	Altyn Plc
Symbol (Trading Mnemonic)	ALTN.BB
ISIN	KZX000000286
Board	Debt
Instrument type	Bond
Currency	USD
Country	Kazakhstan
Yield range	8.50-9.00%
Issued Quantity	100,000
Tradable Quantity	100,000
Maturity Date	10 December 2022
Tick Size Table	0.01%
Face Value	100 USD
Year Basis	30/360
Coupon Rate	9.0%
Coupon Frequency	Semi-annually
Duration of the book-building period	3 day
Pricing day	9 December 2019
Settlement day	10 December 2019
Lead Manager	JSC Freedom Finance
AIX CSD Settlement bank	Beneficiary's Name: Astana International Exchange Central Securities Depository Limited Beneficiary's Identification Number:

	<p>180840900020</p> <p>Beneficiary's Bank: Bank CenterCredit JSC</p> <p>Beneficiary Bank's identification code: KCJBKZKX</p> <p>Beneficiary's Account Number (IBAN): KZ248562202205514253</p> <p>Correspondent Bank Name: THE BANK OF NEW YORK MELLON</p> <p>Correspondent Bank SWIFT: IRVTUS3N</p> <p>Correspondent Account Number: 8900587520</p>
<p>Please contact AIX CSD, +77172 235 317 / +77172 235 302, or email, ptd@aix.kz, for additional settlement and allocation information.</p> <p>Please contact AIX Market Operations by phone, +77172 647300, or email, MktOps@aix.kz, for additional trading information.</p>	