

AIX Market Operations & On-Boarding

Market Notice 2019-11-28\_01

AIX Book-building announcement

<b>Date</b>	28/11/2019
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AIX hereby informs Market Participants and Custodians that the Book-building for the bonds of the Altyn Public Limited Company will take place on 04/12/2019, for one (1) day only, from 09:00 until 18:00 Nursultan Time, as follows:

Security Name	Altyn Plc
Symbol (Trading Mnemonic)	ALTN.BB
ISIN	KZX000000286
Board	Debt
Instrument type	Bond
Currency	USD
Country	Kazakhstan
Yield range	8.50-9.00%
Issued Quantity	100,000
Tradable Quantity	100,000
Maturity Date	10 December 2022
Tick Size Table	0.01%
Face Value	100 USD
Year Basis	30/360
Coupon Rate	9.0%
Coupon Frequency	Semi-annually
Duration of the book-building period	1 day
Pricing day	5 December 2019
Settlement day	5 December 2019
Lead Manager	JSC Freedom Finance
AIX CSD Settlement bank	Beneficiary's Name: Astana International Exchange Central Securities Depository Limited Beneficiary's Identification Number: 180840900020 Beneficiary's Bank: Bank CenterCredit JSC

	Beneficiary Bank's identification code: KCJBKZKX Beneficiary's Account Number (IBAN): KZ248562202205514253 Correspondent Bank Name: THE BANK OF NEW YORK MELLON Correspondent Bank SWIFT: IRVTUS3N Correspondent Account Number: 8900587520
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Please contact AIX CSD, +77172 235 317 / +77172 235 302, or email, [ptd@aix.kz](mailto:ptd@aix.kz), for additional settlement and allocation information.

Please contact AIX Market Operations by phone, +77172 647 300, or email, [MktOps@aix.kz](mailto:MktOps@aix.kz), for additional trading information.