

Market Notice 2019-09-30_01

AIX Book-building announcement

EQIPOUSD Board

Date	30/09/2019
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AIX hereby informs Members and Market Participants that the Book-building of the Offering of the Global Depositary Receipts (GDR) of the Joint-Stock Company Halyk Bank, where 1 GDR represents 40 common shares, will start on 30/09/2019 until 03/10/2019, as follows:

Seller Shareholder	JSC Holding Group Almex
Security Name	Joint Stock Company Halyk Bank GDR
ISIN	US46627J3023
Board	EQTYIPOUSD
Instrument type	GDR
Currency	USD
Country	Kazakhstan
Issued Quantity	Domestic Offering of at least 2.932 million GDRs
Tradable Quantity	Domestic Offering of at least 2.932 million GDRs
Tick Size Table	0.01 single tick size
Duration of the book-building period	30/09/2019 at 13:00 – 30/09/2019 at 17:00 Nur-Sultan time; 01/10/2019 – 03/10/2019 during the period from 11:00 untill 17:00 Nur-Sultan time
Pricing day	Pricing and release of allocations under orders collected through AIX is expected to be no later than 13:00 Nur- Sultan time on 04/10/2019 (T+0)
Cash Payment day	Members and Market Participants whose orders have been allocated shall effect the payment on a pre-funded basis and funds must be on AIX CSD bank account no later than 16:00 Nur-Sultan time 07/10/2019 (T+1) as per AIX CSD Bank details below
Securities Delivery day	08/10/2019 (T+2)
AIX CSD Bank details	Beneficiary's Name: Astana International Exchange Central Securities Depository Limited Beneficiary's Identification Number: 180840900020 Beneficiary's Bank: Bank CenterCredit JSC Beneficiary Bank's identification code: KCJBKZKX

	Beneficiary's Account Number (IBAN): KZ248562202205514253 Correspondent Bank Name: THE BANK OF NEW YORK MELLON Correspondent Bank SWIFT: IRVTUS3N Correspondent Account Number: 8900587520	
Bookbuild Scenario	Classic	At strike
Symbol (Trading Mnemonic)	HSBK.Y.BB	HSBK.Y.BB.S
Price	Investor's price. Investors are advised to follow market notices for any further price guidances that may be published in relation to this offering and bookbuilding	A value of 1 shall mean the order is at strike price (the value of 1 shall not mean the bid price). Investors are advised to follow market notices for any further price guidances that may be published in relation to this offering and bookbuilding
Managers	Subsidiary organization of Halyk Bank Kazakhstan "Halyk Finance" JSC is acting as the joint global coordinator and joint bookrunner and the Renaissance Capital is referred as joint bookrunner. *	

* For the avoidance of doubt terms, the "Joint Global Coordinator and Joint Bookrunners" are used in this Agreement for convenience only; AIX is not associated with Joint Global Coordinator and Joint Bookrunners and AIX shall not be liable for any actions or omissions made by these entities.

Please contact AIX CSD, +77172 235 317 / +77172 235 302, or email, ptd@aix.kz, for additional settlement and allocation information.

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