

## Market Notice 2019-09-25\_01

### AIX Book-building announcement

#### EQIPOUSD Board

<b>Date</b>	25/09/2019
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AIX hereby informs Members and Market Participants that the Book-building of the Placing of the Global Depositary Receipts (GDR) of the Joint-Stock Company “National Atomic Company “Kazatomprom” will take place on 26/09/2019, from 09:00 until 11:00 Nur-Sultan Time, as follows:

Type of the Bookbuild	Accelerated Bookbuild
Seller Shareholder	Joint-Stock Company “Sovereign Wealth Fund “Samruk-Kazyna”
Security Name	JSC NC Kazatomprom
ISIN	US63253R2013. However, for the purpose of the Book-Building session on AIX, a dummy ISIN will be used
Board	EQTYIPOUSD
Instrument type	GDR
Currency	USD
Country	Kazakhstan
Issued Quantity	Domestic Offering of at least approximately 1300 000 GDRs
Tradable Quantity	Domestic Offering of at least approximately 1300 000 GDRs
Tick Size Table	0.01 single tick size
Duration of the book-building period	26.09.2019, from 09:00 a.m. till 11:00 a.m. Nur-Sultan time
Pricing day	Pricing and release of allocations under orders collected through AIX is expected to be no later than 13:00 26.09.2019 (T+0)
Cash Payment day	Market Participants whose orders have been allocated shall effect the payment on a pre-funded basis and funds must be on AIX CSD bank account no later than 16:00 27.09.2019 (T+1) as per AIX CSD Bank details below
Securities Delivery day	30.09.2019 (T+2)
AIX CSD Bank details	Beneficiary’s Name: Astana International Exchange Central Securities Depository Limited Beneficiary’s Identification Number: 180840900020

	Beneficiary's Bank: Bank CenterCredit JSC Beneficiary Bank's identification code: KCJBKZKX Beneficiary's Account Number (IBAN): KZ248562202205514253 Correspondent Bank Name: THE BANK OF NEW YORK MELLON Correspondent Bank SWIFT: IRVTUS3N Correspondent Account Number: 8900587520	
Bookbuild Scenario	Classic	At strike
Symbol (Trading Mnemonic)	KAP.Y.BB	KAP.Y.BB.S
Price	Investor's price	A value of 1 shall mean the order is at strike price (the value of 1 shall not mean the bid price).
Managers	Subsidiary organization of Halyk Bank Kazakhstan "Halyk Finance" JSC is acting as coordinator of the AIX Placing and joint bookrunner of the AIX Placing and Renaissance Capital is as joint bookrunner for the LSE Placing and the joint bookrunner for the AIX Placing *	
<i>*For the avoidance of doubt terms, the "coordinator of the AIX Placing and joint bookrunner of the AIX Placing" and "joint bookrunner for the LSE Placing and the joint bookrunner for the AIX Placing" are used in this Market Notice for convenience only; AIX is not associated with the coordinator of the AIX Placing and joint bookrunner of the AIX Placing and the joint bookrunner for the LSE Placing and the joint bookrunner for the AIX Placing and AIX shall not be liable for any actions or omissions made by these entities.</i>		
Please contact AIX CSD, +77172 235 317 / +77172 235 302, or email, ptd@aix.kz, for additional settlement and allocation information.		
Please contact AIX Market Operations by phone, +77172 647300, or email, MktOps@aix.kz, for additional trading information.		