

2019-05-31_01 Market Notice

AIX Listing and Trading

Joint Stock Company "National Company "Kazakhstan Temir Zholy" Notes

Date	31/05/2019
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AIX hereby informs Market Participants and Custodians that the first day of trading for Euronotes tap issue of Joint Stock Company "National Company "Kazakhstan Temir Zholy" will be on Friday, May 31, 2019, as follows:

Security Name	Euronotes of JSC "National Company "Kazakhstan Temir Zholy"
Symbol	KTZ.1223
ISIN	CH0448036266
Board	DEBT
Instrument Type	DEBTCHF
Currency	CHF
Country	Switzerland
Issuer	JSC "National Company "Kazakhstan Temir Zholy"
Original Issued Quantity	34 000
Original Issue	CHF 170 000 000
Additional Issued (Tap) Quantity	16 000
Additional (Tap) Issue	CHF 80 000 000
Tradable Quantity	50 000
Issue Date	31 May 2019
First day of trading	31 May 2019
Face value	CHF 5 000
Issue Price	104.238%
Reference Price	100% of the Aggregate Nominal Amount
Tick Size Table	0.01
Maturity Date	05 December 2023
Coupon Rate	3.25% per annum
Coupon Freq	Annually

Please contact AIX Market Operations and On-Boarding Department by phone, +77172 64 73 00, or email, mktops@aix.kz, for additional trading information.

Please contact AIX CSD by phone, +77172 23 53 02/ + 77172 23 53 79, or email, ptd@aix.kz, for additional settlement information.