

Market Notice 2019-05-24_01

YTM Rate Announcement on KTZNOTES Book-Building

Date	24/05/2019
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AIX hereby informs Market Participants and Custodians as follows:

In relation to the Market Notice 2019-05-23 AIX Book-Building Announcement, AIX has been informed by JSC SkyBridge Invest, the lead manager of the offering, that the YTM and the Issue price for the Book-building for the Euronotes tap of JSC “National Company “Kazakhstan Temir Zholy” has been established at 2.25% and 104.238, respectively. The total value is CHF 80,000,000.00.

Please contact AIX Market Operations by phone, +77172 647300, or email, MktOps@aix.kz, for additional trading information.