

Market Notice 2018-12-13_01

AIX New Listings

Debt Board

Date	13/12/2018
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AIX hereby informs Members and Market Participants that the first day of trading of 5-year tranche of Euronotes of the Ministry of Finance of Kazakhstan is on 13th December 2018, as follows:

Security Name	5-year tranche of Euronotes of Ministry of Finance of the Republic of Kazakhstan
Symbol (Trading Mnemonic)	MFKZ.1123
ISIN	XS1907130246
Board	DEBT
Currency	EUR
Country	Kazakhstan
Reference Price / Issuing Price	100% of the Aggregate Nominal Amount
Face value	1 000 EUR
Interest Calculation Year Basis (360/365)	Actual/Actual (ICMA)
Coupon Rate	1,55 %
Coupon Freq	annually
Trading Volatility Band	5%
Issued Quantity	525 000 000
Tradable Quantity	525 000 000
Issue Date	9 November 2018
First day of trading	13 December 2018
Delisting date	9 November 2023
Maturity Date	9 November 2023
Pricing Convention	Percentage of par value / Clean Price
Tick Size Table	0.01

Please contact AIX Market Operations by phone, +77172 647300, or email, MktOps@aix.kz, for additional trading information.

Please contact AIX Market Operations by phone, +77172 235302, or email, ptd@aix.kz, for additional settlement information.