

## Market Notice 2018-11-28\_01

## Coupon Rate Announcement on KTZNOTES Book-Building

<b>Date</b>	28/11/2018
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AIX hereby informs Market Participants and Custodians as follows:

In relation to the Market Notice 2018-11-27\_02 AIX Book-Building Announcement, AIX has been informed by JSC Halyk Finance, the lead manager of the offering, that the Fixed Coupon Rate and the Issue price for the Book-building for the Euronotes of JSC “National Company “Kazakhstan Temir Zholy” has been established at 3.25% p.a. (30/360) and 100.00%, respectively. The total nominal value is CHF 150,000,000.00.

Please contact AIX Market Operations by phone, +77172 647300, or email, [MktOps@aix.kz](mailto:MktOps@aix.kz), for additional trading information.