

## Market Notice 2018-11-15\_01

### AIX New Listings

#### Debt Board

<b>Date</b>	15/11/2018
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AIX hereby informs Members and Market Participants that the first day of trading of Eurobonds of the Ministry of Finance of Kazakhstan is on 15<sup>th</sup> November 2018, as follows:

Security Name	Euronotes of Ministry of Finance of the Republic of Kazakhstan
Symbol (Trading Mnemonic)	MFKZ.1128
ISIN	XS1901718335
Board	DEBT
Currency	EUR
Country	Kazakhstan
Reference Price / Issuing Price	100% of the Aggregate Nominal Amount
Face value	1 000 EUR
Interest Calculation Year Basis (360/365)	Actual/Actual (ICMA)
Coupon Rate	2,375%
Coupon Freq	annually
Trading Volatility Band	5%
Issued Quantity	525 000 000
Tradable Quantity	525 000 000
Issue Date	9 November 2018
First day of trading	15 November 2018
Delisting date	9 November 2028
Maturity Date	9 November 2028
Pricing Convention	Percentage of par value / Clean Price
Tick Size Table	0.01

Please contact AIX Market Operations by phone, +77172 647300, or email, [MktOps@aix.kz](mailto:MktOps@aix.kz), for additional trading information.

Please contact AIX Market Operations by phone, +77172 235302, or email, [ptd@aix.kz](mailto:ptd@aix.kz), for additional settlement information.