

Market Notice 2018-11-12_02

AIX Book-building announcement

EQIPOKZT Board

Date	12/11/2018
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This Market Notice cancels and replaces the previous Market Notice 2018-11-01_02 issued on November 1st, 2018.

AIX hereby informs Members and Market Participants that the Book-building of the Initial Public Offer for the Joint Stock Company National Atomic Company “Kazatomprom” will start on 01/11/2018 until 12/11/2018, as follows:

Security Name	Joint Stock Company National Atomic Company “Kazatomprom”
Symbol (Trading Mnemonic)	KAP
ISIN	KZ1C00001619
Board	EQIPOKZT
Instrument Type	Shares
Currency	KZT
Country	Kazakhstan
Price range	<p>KZT equivalent of the USD 11.6 – 15.4 calculated using the official exchange rate of the National Bank of Kazakhstan</p> <p>NOTE: The final offer price per 1 share in KZT will be announced on 13 November 2018 and will be equal to the KZT equivalent of the final offer price per 1 GDR in USD calculated using the official exchange rate of the National Bank of Kazakhstan for <u>12 November 2018</u>, which is the last day of the Book-building period. Trading Members and Market Participants should therefore ensure to check on 12 November that any</p>

	orders they submitted for shares prior to that date take into account the official exchange rate set for 12 November 2018.
Qty Step	1
Trading Volatility Band (if the Mid-Point Price is provided)	not applicable
Issued Quantity	Domestic Offering of at least 7,780,699 Ordinary Shares in the form of Shares and Global Depositary Receipts for more information please see KAP AIX Prospectus ref)
Tradable Quantity	Domestic Offering of at least 7,780,699 Ordinary Shares in the form of Shares and Global Depositary Receipts
Tick Size Table	5 KZT single tick size
Duration of the bookbuilding period	01/11/2018 at 13:30 a.m Astana time -12/01/2018 at 5 p.m Astana time
The pre-funding requirements	Submission of any buy order by a Member or Market Participant requires a full pre-funding of such order with the funds to be transferred to the designated AIX CSD Book-Build Settlement Account. Accordingly, Members and Market Participants, who submit their orders in the Book-Build, must ensure that the funds covering their respective orders in full, are credited to the designated AIX CSD Book-Build Settlement Account not later than 3 p.m. on 12 November 2018, which is the last day of the bookbuilding period.
Pricing day	13 November (for more information please see KAP AIX Prospectus published on the AIX website)
Settlement day	On or around 13 November

By participating in the Book-Building, the AIX Trading Members explicitly consent to provide to the Issuer and the Seller (through the AIX Bookrunner) the identity of the investors (including the ultimate beneficial owners) who have submitted bids and undertake that they have received from such investors the authorisation to provide this information to the Issuer, the Seller and the AIX Bookrunner.

By participating in the Book-Building, the AIX Trading Members accept that each of the Issuer and the Seller may, at its sole discretion, refuse to allocate securities to any bid for any reason. Participating Trading Members undertake to convey this information to their clients and receive their approval prior to these clients submitting bids.

The settlement of the bookbuilding process will be regulated as per the AIX CSD rules.

The Trading member who fails to meet its settlement obligations upon their bookbuilding bid in a timely manner by failure to deliver cash shall take responsibility under the AIX CSD rules.

For more information please see the Bookbuilding Market Notice 2018-10-31_01

Please contact AIX Market Operations by phone, +77172 647300, or email, MktOps@aix.kz, for additional information.