

## Market Notice 2018-11-02\_02

### AIX Book-Building Announcement DBIPOEUR Board

<b>Date</b>	02/11/2018
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AIX informs Members and Market Participants that the book-building for the Eurobonds of the Ministry of Finance of the Republic of Kazakhstan ("**Book-Building**") will take place on 05/11/2018, for one (1) day only, as follows, from 14:00 until 21:00:

Security Name	Euronotes of Ministry of Finance of the Republic of Kazakhstan
Symbol (Trading Mnemonic)	MFKZ.1128
ISIN	XS1901718335
Board	DBIPOEUR
Currency	EUR
Country of Issuer	KAZAKHSTAN
Mid-point Price/Price range	To be determined upon book-building
Min Qty	100
Face value	EURO 1000
Qty step	1
Expected Issued Quantity	Benchmark
Tradable Quantity	100% of issued quantity
Tick Size Table	0.01 EUR single tick size
Maturity Date	November 2028
Foreign Ownership Limit	100%
Pricing Convention	Required Yield-to-maturity
Coupon Rate	Benchmark
Coupon Freq	Semi-annual

Members and Market Participants should take note that, based on the information in the prospectus for this security, only Qualified Institutional Buyers (QIBs) and non US persons located outside of the US are eligible to participate in this Book-Building

Members and Market Participants should take note that the cash-settlement and securities distribution are done outside of the AIX CSD without any liability for AIX and AIX CSD.

Investors desired to participate in Book-Building ought to:

1. Open a brokerage account in BCC Invest JSC, or instruct their broker to submit their bid through BCC Invest JSC;
2. Transfer funds in EURO to:  
SB "SBERBANK" JSC, Almaty, Kazakhstan  
account number KZ29914002203EU0017S;

Intermediary bank:

Curr.	Correspondent Bank	Beneficiary's Bank
EUR	Citi Bank London, United Kingdom  SWIFT: CITIGB2L	Acc.: 17747195  SB SBERBANK JSC  Almaty, Kazakhstan SWIFT: SABRKZKA
EUR	SBERBANK Moscow, Russia  SWIFT: SABRRUMM	Acc.: 30111978000000000582  SB SBERBANK JSC  Almaty, Kazakhstan SWIFT: SABRKZKA
EUR	Credit Swiss Zurich, Switzerland  SWIFT: CRESCHZZ80A	Acc.: 0835-0993801-94-001 SB SBERBANK JSC Almaty, Kazakhstan SWIFT: SABRKZKA
EUR	Raiffeisen Zentralbank Oesterreich AG Vienna, Austria SWIFT: RZBAATWW Bank code: 31000	Acc.: 55.060.461 SB SBERBANK JSC Almaty, Kazakhstan SWIFT: SABRKZKA

\*- in case of transfer funds in other currency than EURO please contact to BCC Invest JSC.

3. To provide BCC Invest JSC with a letter for participation in Book-Building;
4. To provide BCC Invest JSC with a purchase order on the international market in case of allotment.
5. To inform BCC Invest JSC on where the securities should be delivered in case of successful bid.

For any additional information please contact BCC Invest Client relations by phone +7 727 244 32 32, ext. 7288 or Post-trade by phone +7 727 244 3232, ext. 7299 or email [info@bcc-invest.kz](mailto:info@bcc-invest.kz)

Please contact AIX Market Operations by phone, +77172 647300, or email, [MktOps@aix.kz](mailto:MktOps@aix.kz), for additional information in relation to the Book-building phase.

