

## Market Notice 2018-08-07\_04

OTC settlement procedure for the Ministry of Finance Eurobonds trades done through  
AIX in Public Joint-Stock Company ROSBANK

<b>Date</b>	07/08/2018
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AIX hereby informs Market Participants that the model described in Appendix 1 is applicable for the OTC settlement of the Ministry of Finance Eurobonds trades.

Please note that, for successful settlement, Market Participants have to deliver assets to their accounts opened with Public Joint-Stock Company ROSBANK.

Please note that, settlement instructions are checked by AIX pursuant to the "TERMS and CONDITIONS For Custody Operations Of Public Joint-Stock Company ROSBANK" (Rosbank rules) set forth at the following link ([https://www.custody.ru/custody/Usloviya\\_ODD\\_utv.\\_Prikaz\\_240\\_ot\\_13042016.pdf](https://www.custody.ru/custody/Usloviya_ODD_utv._Prikaz_240_ot_13042016.pdf)) and pursuant to the Procedure of conducting the DVP (Delivery Versus Payment) Settlement in Securities with PJSC ROSBANK (Rosbank procedure) set forth at the following link (<https://www.custody.ru/ru/docs/docs-d/docs-dep.php>).

Please note that settlement will be done by Public Joint-Stock Company ROSBANK according to their rules and procedures.

AIX hereby confirm its obligation to compensate damage (actual damage) arose because of AIX fault.

Please contact AIX Post-trade by phone, +7(7172) 235305, or email, [PTD@aix.kz](mailto:PTD@aix.kz), for any additional information.

Appendix 1  
of Market Notice yyyyyy-mm-dd\_xx

OTC SETTLEMENT PROCEDURE FOR THE MINISTRY OF FINANCE EUROBONDS TRADES

Step number	Sender	Document	Recipient	Action taken by Recipient	Notes
1	MP	Settlement instruction	AIX	Register the Settlement instruction and confirm back to MP.	Settlement instruction as defined in Appendix 2. If the Settlement instruction is incomplete or incorrect, AIX will not process it. Settlement instruction from MP is accepted until 16:00 Astana time (+6 GMT). Settlement instruction must be provided in PDF format at SFTP server (Access will be granted after AIX appointment as a Custody Account Operator).
2	AIX	Settlement instruction	RB	Register the Settlement instruction and confirm back to AIX.	Settlement instruction sent by AIX must comply with MP settlement instruction and should be sent in T+0, if settlement instruction from broker provided before 16:00 Astana time (+6 GMT).
3	AIX	Confirmation of receiving the settlement instruction	MP		Confirmation of receiving the settlement instruction will be made available in PDF format at SFTP server (Access will be granted after AIX appointment as a Custody Account Operator).
4	RB	Settlement confirmation	AIX	Confirm settlement to MP	Settlement output may be: 1. Positive in case of successful settlement; 2. Negative in case of failed settlement.
5	AIX	Settlement confirmation	MP		Settlement confirmation will be available in PDF format at SFTP server not later than the next business day (Access will be granted

					after AIX appointment as a Custody Account Operator).
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**Abbreviations:**

MP    Market participant  
AIX    Astana International Exchange  
RB    Rosbank

Appendix 2  
of Market Notice yyyyyy-mm-dd\_xx

## LIST OF SETTLEMENT INSTRUCTIONS

Step number	Type of instruction	Appendix number in Rosbank rules	Rules for settlement instruction
1	Receiving free of payment	Instruction to receive securities (Appendix 3)	Instruction to receive securities shall contain all information as described in chapter 3.6.1. of the Rosbank rules. Please take note that, only the ISIN shall be accepted in the instrument field.
2	Delivering free of payment	Instruction to deliver securities (Appendix 4)	Instruction to receive securities shall contain all information as described in chapter 3.6.2. of the Rosbank rules. Please take note that, only the ISIN shall be accepted in the instrument field.
3	Receiving versus payment	DVP instruction to receive securities (Appendix 5)	Instruction to receive securities shall contain all information as described in chapter 3.3. of the Rosbank procedures. Please take note that, only the ISIN shall be accepted in the instrument field.
4	Delivering versus payment	DVP instruction to deliver securities (Appendix 6)	Instruction to receive securities shall contain all information as described in chapter 3.3. of the Rosbank procedures. Please take note that, only the ISIN shall be accepted in the instrument field.

INSTRUCTION TO RECEIVE SECURITIES NO. \_\_\_\_\_

Instruction issue date « ____ » ____ 20__	Expected settlement date/settlement date in the correspondent depository « ____ » ____ 200__
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Securities Receiving agent's custody account No./sub-account No.

Place of safekeeping

**RECEIVING AGENT**

--

(name)

Contact person

Phone number

--

***Grounds of transaction***

--

(sale and purchase contract/agreement etc.)

	« ____ » ____ 200__
--	---------------------

(number)

(date)

***Financial instrument***

--

(issuer's name)

--	--	--

(type)

(issue number)

(ISIN or state registration code)

Quantity of securities/

Amount of face values

--	--

(in figures)

(in words)

--

Trade date

« ____ » ____ 200__
---------------------

***Currency and amount of the agreement***

--	--

(currency)

(in figures)

--

(in words)

***Currency and trade amount***

--	--

(currency)

(in figures)

--

(in words)

Form of payment

☐

Cash

☐

Cashless

**DELIVERING AGENT**

(name and organizational and legal status of the delivering agent)

Resident

☐

Non-resident

☐

Certificate of Registration of the legal entity/date of an identification document of a physical person

<input type="text"/>	« <input type="text"/> » <input type="text"/> <input type="text"/>	<input type="text"/>
----------------------	--	----------------------

(number)

(date)

(issued by)

Main State Registration Number

<input type="text"/>	« <input type="text"/> » <input type="text"/> <input type="text"/>	<input type="text"/>
----------------------	--	----------------------

(number)

(date)

(issued by)

Delivering agent's status

<input type="checkbox"/>	Owner	<input type="checkbox"/>	Nominee holder	<input type="checkbox"/>	Trustee	<input type="checkbox"/>	Pledgee	<input type="checkbox"/>	Issuer
--------------------------	-------	--------------------------	----------------	--------------------------	---------	--------------------------	---------	--------------------------	--------

Place of securities safekeeping

<input type="text"/>	<input type="text"/>
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(Delivering agent's place of safekeeping of securities; Delivering agent's account No. in the place of safekeeping)

(No. and date of the agreement with the nominee holder)

Information on securities owner (Receiving agent's counterparty)<sup>1</sup>

☐

Legal entity

☐

Physical person

☐

Resident

☐

Non-resident

Comments

FOR RECEIVING AGENT

Authorized representative

\_\_\_\_\_/\_\_\_\_\_/

(full name)

Seal

Custody account Operator/Trustee: \_\_\_\_\_

<sup>1</sup> To be filled out if the Receiving agent's counterparty (securities owner) is a person other than the one specified in the field "Delivering agent"

# Appendix 4 of Market Notice yyyy-mm-dd\_xx

Custodian's notes

INSTRUCTION TO DELIVER SECURITIES NO. \_\_\_\_\_

Instruction issue date « ____ » ____ 20 ____	Expected settlement date/settlement date in the correspondent depository « ____ » ____ 20 ____
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Securities Delivering agent's custody account No./sub-account No.	Place of safekeeping
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## **DELIVERING AGENT**

(name)
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Contact person

Phone number/fax


Grounds of transaction

(sale and purchase contract/agreement etc.)
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(number)	(date)
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Financial instrument

(issuer's name)
-----------------

(type)	(issue No.)	(ISIN or state registration code)
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(in figures)	(in words)
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Quantity of securities/Amount in face values

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Trade date

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Currency and trade amount

(currency)	(in figures)
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(in words)
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Currency and payment amount

(currency)	(in figures)
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(in words)
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## **RECEIVING AGENT**

(name and organizational and legal status of the receiving agent)
---

Resident

Non-resident

Certificate of Registration of the legal entity/date of an identification document of a physical person

(number)

(date)

(issued by)

Main State Registration Number

(number)

(date)

(issued by)

Receiving agent's status

OwnerNominee holderTrusteePledgeeIssuer

Place of securities safekeeping

(Receiving agent's place of safekeeping of securities; Receiving agent's account No. in the place of safekeeping)

(date and No. of the agreement with the nominee holder)

Information on securities owner (Receiving agent's counterparty)<sup>2</sup>

Legal entityPhysical personResidentNon-resident

Comments

FOR DELIVERING AGENT  
Authorized representative

(full name)

Seal

Custody account Operator/Trustee:

For Pledger/Pledgee

(full name)

Seal

<sup>2</sup> To be filled out if the Delivering agent's counterparty (securities owner) is a person other than the one specified in the field "Receiving agent"



# Appendix 5 of Market Notice yyyy-mm-dd\_xx

Custodian's notes

## DVP INSTRUCTION TO RECEIVE SECURITIES NO. \_\_\_\_\_

Instruction issue date « ____ » _____ 20 ____	Expected settlement date/value date in the correspondent depository « ____ » _____ 200 ____
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	[the name of Settlement Clearing Depository]
--	--

Receiver's Custody account No./sub-account No.

Place of safekeeping

### **RECEIVER of the Securities**

--

(name)

Contact person

Phone number

--

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### **Document base of transaction**

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(sale and purchase contract/agreement etc.)

	« ____ » _____ 200 ____
--	-------------------------

(number)

(date)

### **Financial instrument**

--

(issuer's name)

--	--	--

(type)

(issue number)

(ISIN or state registration code)

Quantity of securities/

Amount of face values

--	--

(in digits)

(in words)

--

Trade date

--

**Currency and amount of the agreement**

--	--

(currency)

(in digits)

--

(in words)

**Currency and amount of settlements**

	USD		EUR		RUR		[name of other currency]
--	-----	--	-----	--	-----	--	--------------------------

--	--

(in digits)

(in words)

Currency of payment ☐ USD ☐ EUR ☐ RUR ☐ [name of other currency]

Correspondent account in the name of

PJSC ROSBANK

DVP Cash Account No. (in currency of settlements)

No.306 in PJSC ROSBANK

**DELIVERER**

(name and organizational and legal status of the delivering agent)

Resident

☐

Non-resident

☐

Certificate of Registration of the legal entity/personal identification document

<input type="text"/>	<input type="text"/>	<input type="text"/>
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(number)

(date)

(issued by)

State Registration Number

<input type="text"/>	«__» ____ ____	<input type="text"/>
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(number)

(date)

(issued by)

Deliverer's status

<input type="checkbox"/>	Owner	<input type="checkbox"/>	Nominee holder	<input type="checkbox"/>	Trustee	<input type="checkbox"/>	Pledgee	<input type="checkbox"/>	Issuer
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Place of securities safekeeping

[the name of Settlement Clearing Depository; Custody Account / Sub-account No; Depositor's Code]	<input type="text"/>
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(Deliverer's place of safekeeping of securities; Deliverer's account No. in the place of safekeeping)

(No. and date of the agreement with the nominee holder)

Information on securities owner (Receiver's counterparty)<sup>3</sup>

☐

Legal entity

☐

Person

☐

Resident

☐

Non-resident

Comments

DVP Settlement in accordance with the Procedure of conducting the DVP (Delivery Versus Payment) Settlement in Securities with PJSC ROSBANK

For NSD we also specify:

DVP type

☐

DVP 1

☐

DVP 2

☐

DVP 3

Transaction number (reference)

Number of the Counterparty's Correspondent Bank Account at NSD

\_\_\_\_\_

The procession of my personal data indicated herein is performed by the Bank<sup>4</sup> with or without automation facilities for the purpose of the DVP Instruction. The procession of personal data includes collection, systematization, accumulation, storage, specification (updating, modification), application, transfer (provision), depersonalization,

<sup>3</sup> To be filled out if the Receiver's counterparty (securities owner) is a person other than the one specified in the field "Deliverer"

<sup>4</sup> PJSC ROSBANK, 34, Mashki Poryvaevoy street, Moscow, 107078, (hereinafter – Bank).

blocking and destruction. The term of the proccession of personal data is limited to the moment when the goal specified in this document is achieved.

FOR RECEIVER

Authorized representative

\_\_\_\_\_/\_\_\_\_\_/

(full name)

Seal (if any)

Custody account Operator/Trustee: \_\_\_\_\_

# Appendix 6 of Market Notice yyyy-mm-dd\_xx

Custodian's notes

## DVP INSTRUCTION TO DELIVER SECURITIES NO. \_\_\_\_\_

Instruction issue date « ____ » _____ 20 ____	Expected settlement date/value date in the correspondent depository « ____ » _____ 200 ____
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	[the name of Settlement Clearing Depository]
--	--

Deliverer's Custody account No./sub-account No.

Place of safekeeping

### **DELIVERER of the Securities**

(name)

Contact person

Phone number


### **Document base of transaction**

(sale and purchase contract/agreement etc.)

	« ____ » _____ 200 ____
(number)	(date)

### **Financial instrument**

(issuer's name)

(type)	(issue number)	(ISIN or state registration code)

Quantity of securities/  
Amount of face values

(in digits)	(in words)

--

Trade date

--

**Currency and amount of the agreement**

(currency)	(in digits)

(in words)

**Currency and amount of settlements**

<input type="checkbox"/>	USD	<input type="checkbox"/>	EUR	<input type="checkbox"/>	RUR	<input type="checkbox"/>	[name of other currency]
--------------------------	-----	--------------------------	-----	--------------------------	-----	--------------------------	--------------------------

(in digits)	(in words)

Currency of payment ☐ USD ☐ EUR ☐ RUR ☐ [name of other currency]

Correspondent account in the name of PJSC ROSBANK

DVP Cash Account No. (in currency of settlements) No.306 in PJSC ROSBANK

**RECEIVER:**

(name and organizational and legal status of the receiver)

Resident ☐

Non-resident ☐

Certificate of Registration of the legal entity/personal identification document

<input type="text"/>	<input type="text"/>	<input type="text"/>
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(number)

(date)

(issued by)

State Registration Number

<input type="text"/>	«__» ____ ____	<input type="text"/>
----------------------	----------------	----------------------

(number)

(date)

(issued by)

Receiver's status

☐ Owner ☐ Nominee holder ☐ Trustee ☐ Pledgee ☐ Issuer

Place of securities safekeeping

[the name of Settlement Clearing Depository; Custody Account / Sub-account No; Depositor's Code]	<input type="text"/>
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(Receiver's place of safekeeping of securities;  
Receiver's account No. in the place of  
safekeeping)

(No. and date of the agreement with the  
nominee holder)

Information on securities owner  
(Deliverer's counterparty)<sup>4</sup>

☐ Legal entity ☐ Person ☐ Resident ☐ Non-resident

Comments

DVP Settlement in accordance with the Procedure of conducting the DVP (Delivery Versus Payment) Settlement in Securities with PJSC ROSBANK	
For NSD we also specify:	
DVP type	<input type="checkbox"/> DVP 1 <input type="checkbox"/> DVP 2 <input type="checkbox"/> DVP 3
Transaction number (reference)	
Number of the Counterparty's Correspondent Bank Account at NSD	<input type="text"/>

The procession of my personal data indicated herein is performed by the Bank<sup>4</sup> with or without automation facilities for the purpose of the DVP Instruction. The procession of personal data includes collection, systematization, accumulation, storage, specification (updating, modification), application, transfer (provision), depersonalization, blocking and destruction. The term of the procession of personal data is limited to the moment when the goal specified in this document is achieved.

<sup>4</sup> To be filled out if the Deliverer's counterparty (securities owner) is a person other than the one specified in the field "Receiver"

<sup>4</sup> PJSC ROSBANK, 34, Mashki Poryvaevoy street, Moscow, 107078, (hereinafter – Bank).

FOR SUPPLIER  
Authorized representative

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
(full name)

Seal (if any)

Custody account Operator/Trustee: \_\_\_\_\_